The Texas Bar Foundation solicits charitable contributions and provides funding to enhance the rule of law and the system of justice in Texas, especially for programs that relate to legal assistance for the underserved, the administration of justice, ethics in the legal profession, the encouragement of legal research, publications and forums, and education of the third branch of government.
Seeing a need to train a new wave of practice ready and dedicated public interest lawyers and pro bono attorneys, South Texas College of Law Houston applied for a Texas Bar Foundation grant for a Public Interest Law Pipeline. The Bar Foundation awarded STCLH $25,000 in grant funding to provide stipends to Qualified Unlicensed Law School Graduates to assist tenants in the housing stability clinics and eviction defense in the Harris County Justice Courts.

The Public Interest Pipeline program was established with a dual mission: to further advocacy for housing stability and provide recent graduates of South Texas College of Law Houston with an introduction to public interest law. Housing Stability Advocates (“HSAs”) funded by the Texas Bar Foundation grant have been crucial in supporting South Texas’s eviction right to counsel program in Harris County’s Justice of the Peace courts.

The grant from the Bar Foundation supports the immediate need to provide additional aid to attorneys and volunteers at housing stability clinics that provide onsite education, rental assistance, and legal representation, as well as full representation in Justice Courts in Harris County with the busiest eviction dockets in the state.

We are grateful to the Texas Bar Foundation for this generous grant,” said Catherine Greene Burnett, Vice President, Associate Dean for Experiential Learning, Professor of Law, and Director of the Pro Bono Honors Program. “As the world continues to struggle with the pandemic, low-income Texans need free or low-cost legal information and representation now more than ever. As the need grows, the legal profession has struggled to meet that need due to limited funding and capacity by legal aid providers and pro bono attorneys.”
Alzheimer’s Alliance of Northeast Texas, Inc.

Caring for a loved one with Alzheimer’s or related dementia can be complicated and confusing when trying to sort out legal, medical and financial information. The Alzheimer’s Alliance of Northeast Texas turned to the Texas Bar Foundation in the fall of 2021 as a first-time grant applicant for assistance in promoting a comprehensive education program on the complicated legal issues surrounding dementia. With an $11,576 grant from Texas Bar Foundation, the Alliance implemented Dementia Care University – Legal. It is a comprehensive education program for caregivers and persons living with dementia.

Dementia Care University – Legal topics include estate planning, elder abuse, long term care planning, guardianship, financial planning, and Medicaid information. Through the grant the Alliance provides individual and family case management and counseling, web-based education, and in-person workshops, including a Law School Lunch conference. The project goal is to educate at least 1,000 individuals annually.

We are so pleased with what we have created with the generous grant from the Texas Bar Foundation. We have created a printed and online legal guide for families, with guidance and feedback from caregivers, social workers, elder law attorneys, and the US Attorneys Eastern District of Texas Office. Our July “Law School Lunch” event was filled to capacity, and we already have more registered for the next event ….. At these events caregivers of a loved one with dementia learn the ins and outs of navigating the legal system and avoid pitfalls from an elder law attorney. We feel that the community has a deep need for this information, and we are grateful for the Texas Bar Foundation for helping us to meet that need.

Stephanie Taylor, Executive Director

Friends of the Mason County Courthouse

On the night of February 4, 2021, the historic 111-year-old Mason County Courthouse was destroyed by arson. The Texas Legislature described the fire as an attack on the judicial system of the State of Texas. The estimated cost to rebuild and refurnish the courthouse and grounds was over $20 million. The citizens of Mason formed the Friends of the Mason County Courthouse to help the rebuilding effort.

The fire compromised much of the top of the courthouse, but a structural analysis found the remaining walls could be saved, acting as a foundation for the renovations. The Texas Bar Foundation awarded $50,000 to the Friends of the Mason County Courthouse to assist with the purchase of the second-floor bond beam which provides integral support for the second floor and subsequent restoration efforts. The beam has a perimeter of 319 feet and is constructed of cement with reinforced steel plates to provide a weldable surface to which the roof steel truss structure will be attached.

These funds will help the Mason County community come together to restore the physical building and all it symbolizes.
AWARDED 2021-2022

The continued generosity and loyal support from its Fellows has allowed the Texas Bar Foundation to be instrumental in improving the lives of the people of Texas. The Foundation funds grants that relate to one of the five program areas:

- Legal Aid for the Underserved/Underprivileged
- Education of the Third Branch of Government
- Victim Legal Services or Service for Moderate Income
- Professionalism/Research/Publications/Forums
- Administration of Justice

During 2021-2022, the Texas Bar Foundation awarded funding to 83 organizations totaling, $1,248,297. For a more detailed description of each grant, refer to the Texas Bar Foundation website at www.txbf.org.
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The following benefactors have supported the Texas Bar Foundation with substantial gifts through the years.

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The following benefactors created a legacy in the Texas Bar Foundation through bequests, trusts, or the gift of paid-up life insurance.

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Each year, the Texas Bar Foundation is honored to receive memorial and honor gifts presented in memory of a loved one, mentor or colleague, or as a remembrance of a birthday, anniversary or other special occasion. These generous gifts help fund charitable programs throughout the state.

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- Wendy Burgower
- Decker A. Cammack
- Lee F. Christie
- Julia Cook
- John M. Cummings
- Ephraim del Pozo
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- Paula & Eduardo Rodriguez
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- Craig D. Spiriduso
- Andrea Stone
- Christopher T. Vickers
- Supporters of Courtney White TYLA Campaign

**CONTRIBUTION BY:**

- John Allen Chalk
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- John Allen Chalk
- John Allen Chalk
- Joseph Cohen
- John Allen Chalk
- South Texas College of Law Houston & Dean Mike Barry
- John Allen Chalk
- South Texas College of Law Houston & Dean Mike Barry
- Carolyn F. Moore & Allan S. Mackenzie
- Carmela & Kelly Frels
- John Allen Chalk
- John Allen Chalk
- Judge T. John Ward
- John Allen Chalk
- John Allen Chalk
- Carmela & Kelly Frels
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- Allison Miller
- Patricia Chamblin
- Roger Key
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- Sandy & Tom Riney
- State Bar of Texas
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- Mark D. & Terry Ann White
- Anne & Judge Lee Yeakel
- Mary Ann Bellati
- Texas Lawyers’ Insurance Exchange
- Bennie W. Bock II
- Anne & Judge Lee Yeakel
- James L. Branton
- State Bar of Texas
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- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
- Texas Lawyers’ Insurance Exchange
<table>
<thead>
<tr>
<th>Region</th>
<th>Total</th>
<th>Grants</th>
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</thead>
<tbody>
<tr>
<td>Panhandle</td>
<td>$77,679</td>
<td>5 grants</td>
</tr>
<tr>
<td>Valley and Gulf Coast</td>
<td>$42,000</td>
<td>3 grants</td>
</tr>
<tr>
<td>Southeast</td>
<td>$333,022</td>
<td>21 grants</td>
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<tr>
<td>Northeast Texas</td>
<td>$324,826</td>
<td>23 grants</td>
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<tr>
<td>Central Texas</td>
<td>$224,500</td>
<td>17 grants</td>
</tr>
<tr>
<td>West Texas</td>
<td>$18,910</td>
<td>3 grants</td>
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<tr>
<td>Statewide</td>
<td>$227,360</td>
<td>11 grants</td>
</tr>
<tr>
<td>Awards</td>
<td>$13,000</td>
<td>5 donations</td>
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</tbody>
</table>

**Total Grants and Awards:** $1,261,297
Texas Appleseed  
User Testing to Improve Accessibility of Debt Collection Materials  
$10,000

Texas A&M University School of Law  
The Legal Wellness Justice Project  
$15,000

Texas Center for the Judiciary, Inc.  
2022 Annual Judicial Education Conference - Texas Bar Foundation Day  
$30,000

Texas Fair Defense Project  
Pro Bono Program Service and Area Expansion  
$7,500

Texas Muslim Women’s Foundation, Inc.  
Legal Services for Underserved Survivors of Domestic Violence  
$15,000

Texas Young Lawyers Association  
How Texas Courts Work  
$45,000

The Beacon  
Record Sealing Clinics with Pro Bono Support  
$7,787

The Council on Recovery  
Discovering Choices Outpatient Treatment Program  
$15,000

Transformative Justice of Williamson County  
Wilco Transformative Justice: Rise Up  
$15,000

VECINA  
Afghan Affirmative Asylum Project  
$25,000

West Texas Community Mediation Center  
Attendance/Truancy Mediation Program  
$4,000

YMCA of Austin  
YMCA Texas Youth and Government State Conference Reignited  
$5,000

2022 Award Recipient Designated Donations

Each year, the Texas Bar Foundation honors those who exemplify the highest standards of the legal profession. To honor these award recipients, the following donations were given:

St. Mary’s University School of Law  
In honor of Michael J. Ritter, recipient of the Outstanding Law Review Article Award  
$1,000

The University of Texas School of Law  
In honor of Talmage Boston, recipient of the Dan Rugeley Price Memorial Award designated for the Marvin Blum and Talmage Boston Endowment For Excellence Scholarship In Law  
$1,000

Methodist Children’s Home Waco  
In honor of Ben Selman, recipient of the Lola Wright Foundation Award  
$5,000

Texas Tech Law School Foundation  
In honor of Kerri D. Brown, recipient of the Terry Lee Grantham Memorial Award  
$5,000

SMU Dedman School of Law  
In honor of Chief Justice Nathan L. Hecht, recipient of the Samuel Pessarra Outstanding Jurist Award  
$1,000

City of El Paso Municipal Court

A $4,350 grant from the Texas Bar Foundation will support the City of El Paso Municipal Court’s Teen Court Program. The Teen Court Program was started five years ago and is a real justice program run by teens for teens. The funding from the Texas Bar Foundation will provide over 40 juvenile volunteers with training from licensed attorneys and municipal court judges, while they gain legal and judicial knowledge.

The teen volunteers are trained in the roles of Court personnel, including juror, attorney, prosecutor, bailiff, and court clerk. Juveniles who are charged with a Class C misdemeanor offense and ordered to attend court have the opportunity to have their case dismissed if they comply with court orders of the judge and teen court volunteers. In addition, they must also then serve as a juror for future hearings. This allows the defendant to also participate in the legal environment in a positive manner.
### OF FINANCIAL ACTIVITIES
**FOR YEAR ENDED MAY 31, 2022**

<table>
<thead>
<tr>
<th></th>
<th><strong>Without Donor Restrictions</strong></th>
<th><strong>With Donor Restrictions</strong></th>
<th><strong>Total</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUES</strong></td>
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</tr>
<tr>
<td>Return on investments</td>
<td>$(829,466)</td>
<td>$(1,665,188)</td>
<td>$(2,494,654)</td>
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<tr>
<td>Contributions</td>
<td>1,833,799</td>
<td>42,350</td>
<td>1,876,149</td>
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<tr>
<td>Annual Dinner</td>
<td>185,650</td>
<td>-</td>
<td>185,650</td>
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<tr>
<td>Other revenues</td>
<td>270</td>
<td>-</td>
<td>270</td>
</tr>
<tr>
<td><strong>Net assets released from restrictions</strong></td>
<td>393,646</td>
<td>(393,646)</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td>1,583,899</td>
<td>(2,016,484)</td>
<td>(432,585)</td>
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<tr>
<td><strong>EXPENSES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services</td>
<td>1,472,195</td>
<td>-</td>
<td>1,472,195</td>
</tr>
<tr>
<td>General and administrative</td>
<td>538,813</td>
<td>-</td>
<td>538,813</td>
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<tr>
<td>Fundraising</td>
<td>233,407</td>
<td>-</td>
<td>233,407</td>
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<tr>
<td><strong>Total expenses</strong></td>
<td>2,244,415</td>
<td>-</td>
<td>2,244,415</td>
</tr>
<tr>
<td><strong>Change in net assets</strong></td>
<td>(660,516)</td>
<td>(2,016,484)</td>
<td>(2,677,000)</td>
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<tr>
<td><strong>Net assets, beginning of year</strong></td>
<td>12,921,511</td>
<td>25,820,550</td>
<td>38,742,061</td>
</tr>
<tr>
<td><strong>NET ASSETS End of year</strong></td>
<td>$ 12,260,995</td>
<td>$ 23,804,066</td>
<td>$ 36,065,061</td>
</tr>
</tbody>
</table>

### OF FINANCIAL POSITION
**AS OF MAY 31, 2022**

<table>
<thead>
<tr>
<th></th>
<th><strong>2022</strong></th>
<th><strong>2021</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 580,860</td>
<td>$ 521,742</td>
</tr>
<tr>
<td>Accrued interest receivable</td>
<td>50,427</td>
<td>45,372</td>
</tr>
<tr>
<td>Prepaid expenses and other assets</td>
<td>57,088</td>
<td>56,247</td>
</tr>
<tr>
<td>Investments</td>
<td>35,692,357</td>
<td>38,464,571</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$ 36,380,732</td>
<td>$ 39,087,932</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$ 97,748</td>
<td>$ 196,671</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>217,923</td>
<td>149,200</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td>315,671</td>
<td>345,871</td>
</tr>
<tr>
<td>Net assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without donor restrictions</td>
<td>12,260,995</td>
<td>12,921,511</td>
</tr>
<tr>
<td>With donor restrictions</td>
<td>23,804,066</td>
<td>25,820,550</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>36,065,061</td>
<td>38,742,061</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>TOTAL LIABILITIES AND NET ASSETS</strong></th>
<th><strong>2022</strong></th>
<th><strong>2021</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$ 36,380,732</td>
<td>$ 39,087,932</td>
</tr>
</tbody>
</table>
Matagorda County Women’s Crisis Center, Inc.

The Matagorda County Women's Crisis Center is dedicated to promoting an environment where violence and abuse are not tolerated in the communities it serves. The center provides crisis intervention services to victims of family violence, sexual assault and child abuse, including providing awareness and prevention services to the community.

The Matagorda County Women's Crisis Center received a $16,000 grant from the Texas Bar Foundation to hire a paralegal to assist with drafting and filing court documents, provide legal support to clients and attorneys, and accompaniment. The Bar Foundation funds supporting the dedicated paralegal have helped the Crisis Center legal services program make significant progress towards the goal of providing legal services to survivors of sexual assault, child abuse, and domestic violence. The Crisis Center provides legal services not only to Matagorda County, but also in Wharton County.

"Clients in Matagorda and Wharton Counties now have the opportunity to receive free legal services from a very experienced attorney and paralegal that has finetuned our legal services program. Without the Texas Bar Foundation, we might not have made it past those first few critical years."

- Kelli Wright-Nelson, Executive Director, The Crisis Center - Matagorda and Wharton Counties

Texas Fair Defense Project

Texas Fair Defense Project ("TFDP") runs one of the only driver’s license recovery programs in Texas. Ticket debt can wreak havoc on low-income people’s lives, leading to a loss of their driver’s licenses, outstanding warrants, and even jail time. Legal help is extremely difficult to come by in these low-level criminal cases where people do not have a recognized right to appointed counsel. Because most civil legal aid organizations have little to no capacity to offer criminal legal assistance, the individual has few, if any, options if they cannot afford an attorney.

TFDP represents Texans with suspended licenses due to outstanding court debt. One attorney represents around 100 individuals a year in these cases, and through legal clinics in partnership with the University of Texas School of Law, reaches hundreds more. Created in 2020 with support from the Texas Bar Foundation, TFDP launched a new phase of the driver’s license recovery work with the creation of a pro bono program. This program leverages TFDP’s knowledge and expertise to create a network of pro bono attorneys to represent people who have suspended licenses get out of debt and obtain valid licenses.

A second grant of $7,500 in 2021 from the Texas Bar Foundation is supporting TFDP in expanding the pro bono program into other areas of Texas. TFDP is also expanding the pro bono program to include record clearing work, expunctions and nondisclosures. In training pro bono attorneys throughout the state to provide record clearing services to low-income Texans in their communities, TFDP seeks to combat the growing “second chance gap” in Texas between eligibility for criminal record clearing and access to that relief for the millions of Texans facing significant barriers due to arrest records that did not result in a final conviction.
2022-2023

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McKinney

Leigh Hunt Goodson
Tyler

Kristen Senktr
Tyler

Christy Amuny
Judge Courtney Arkeen
Orange

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Houston

William G. Hagans
Houston

Michael K. Oldham
R. Alan York
Houston

Diana Pérez Gomez
Houston

R. Alan York
Houston

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Fort Worth

Amy M. Stewart
Dallas

Diana Pérez Gomez
Houston

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Richmond

Jennifer C. Chiang
Sugar Land

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Dallas

DISTRICT 7
John Allen Chalk
Fort Worth

DISTRICT 8
Baili Rhodes
College Station

Spring R. Thummel
Waco

DISTRICT 9
Ryan Botkin
Austin

Sara Foskitt
Austin

DISTRICT 10
Robert Soza
San Antonio

Patty Rouse Vargas
San Antonio

DISTRICT 11
Judge Deane Galvan
Corpus Christi

Susan Ochoa
Corpus Christi

DISTRICT 12
Judge Kirsten Cohoon
Boerne

DISTRICT 13
Judge Ann-Marie Carruth
Lubbock

Tommy D. Sheen
Lubbock

DISTRICT 14
Cynthia Rucker Allen
Abilene

DISTRICT 15
Judge Deana Galvan
Boerne

DISTRICT 16
Judge Ann-Marie Carruth
Lubbock

DISTRICT 17
Carmen Huerta-Perez
El Paso

Jose Padilla
El Paso

2022 IMPACT REPORT

2022 IMPACT REPORT
TEXAS BAR FOUNDATION

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Rockwall
Kenda Cupepper
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San Antonio
Gregory W. Sampson
Dallas
Scott Sherwood
Dallas
James W. Wester
Panhandle
Judge Melody Wilkinson**
Amarillo

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Dallas
Wendy Burgower
Dallas
Geoffrey W. Anderson
Houston
Melanie Bragg
San Antonio
Rebekah Steely Broker**
Sugar Land
Sylvia A. Cardona
Rockwall
Jennifer C. Chiang
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Kenda Cupepper
Edinburgh
June Deadrick*
Houston
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Edinburgh
Alexandra L. Farias-Sorrels
Dallas
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Cooper
Diana M. Geis
San Antonio
Warren W. Harris
Houston
Andrew L. Kerr
Dallas
Roger A. Key
Midland
Jeanie Rispoli* West
San Antonio
Gregory W. Sampson
Dallas
Gary L. Nickelson
Fort Worth
Scott Sherwood
Amarillo
C. Barrett Thomas
Amarillo
Not Pictured: Alexandra Farias-Sorrels, Warren Harris, Jennifer Evans Morris, Gary Nickelson, Audrey Vicknair

TEXAS BAR FOUNDATION

Top Row: Scott Sherwood, Jarrod Foerster, Joe Escobedo, Christy Amuny, Patrick Keel, Carlos Eduardo Cárdenas, Greg Sampson, Geoff Anderson, Mark Shank, Steve Benesh, David Lauritzen
Bottom Row: Andrea Stone, Diana Geis, Melanie Bragg, Kenda Cupepper, Shannon Dacus, Barrett Thomas, Jeanie Rispoli, Alistair B. Dawson, Wendy Burgower, Andy Kerr, Estrella Escobar, Rebekah Steely Broker, June Deadrick, Jennifer Chiang, Roger Key, Sylvia Cardona, Judge Elizabeth Earle

Not Pictured: Alexandra Farias-Sorrels, Warren Harris, Jennifer Evans Morris, Gary Nickelson, Audrey Vicknair
Dear Friends and Fellows of the Texas Bar Foundation,

It is my honor and privilege to serve as your Chair. I have said many times that this is among the most rewarding volunteer jobs that I have. It is rewarding because twice a year – during grant meetings – I get to sit in a large conference room and talk about more than a hundred organizations across Texas who are doing incredible work and who are helping thousands of Texans. It is truly inspiring and uplifting to hear what these organizations are accomplishing throughout our state. They help women who are victims of domestic violence, people who have been evicted from their homes, victims of human trafficking, children who have been assaulted, those with special needs and many others who desperately need legal assistance and are struggling to find it.

As your Chair, I can tell you that your dollars are helping thousands of Texans every year. Those dollars are being wisely awarded to maximize the support that we can give the charities that we support. For the 2021 – 2022 bar year, we awarded more than $1.2 million in grants to 83 charities, agencies and bar organizations. For the 2022 – 2023 Bar year, we anticipate awarding grants of more than $1.5 million. I encourage you to review this Impact Report and see all of the organizations which are receiving grants from the Foundation and look at all the fabulous programs that are supported by your Foundation. You should feel very proud of the work that your Bar Foundation is doing and the difference that we are making in the lives of the Texans we are helping.

The last two years have been a challenge for all of us. At the Bar Foundation, we are resuming our local Fellows receptions where our Fellows gather and interact and learn a little something about your Foundation and the work that we are doing in your community. I hope you will join any reception being held in your area. I promise you that you will not regret it. A list of receptions can be found at txbf.org/receptions. If you would like a reception in your area, please contact Baillie Hearne Milliken at the Texas Bar Foundation.

I encourage you to consider nominating someone from our community for one of our many spectacular awards. Each year, your Foundation recognizes an outstanding trial lawyer, an outstanding jurist, an outstanding appellate lawyer, outstanding 50 year lawyers and many others. The list of awards can be found at txbf.org/awards. If you know of someone in your community who is worthy of one of our awards, I encourage you to nominate them.

Finally, our Foundation is in a state of transition. After serving as our Executive Director for more than 13 years, Andrea Stone retired earlier this year. Andrea did an amazing job as our ED and we cannot thank her enough for all that she did. She will be sorely missed, never forgotten and she has certainly earned the right to retire. I am pleased to announce that Baillie Hearne M Ilikken has agreed to serve as our Interim Executive Director. All of us who have had the opportunity to work with Baillie have been impressed with her accomplishments and know that she will bring new and innovative ideas to the Foundation and we all look forward to working with her in this new role.

Thanks to each of you for your support of our Foundation. We have the strongest legal Foundation in the country. You should feel very proud of what we have all accomplished. We will continue to support those who need our help and make a profound difference in their lives.

If you have any ideas, thoughts, suggestions or topics that you feel are important for our Foundation, I hope you will reach out to me at adawson@beckredden.com. I welcome all input.

Thank you again for allowing me the privilege to serve as your Chair.

Alistair B. Dawson
2022-2023 Chair, Board of Trustees
TXBF.ORG
INTERIM EXECUTIVE DIRECTOR, BAILLIE HEARNE MILLIKEN

515 CONGRESS AVENUE, STE. 1755
AUSTIN, TEXAS 78701

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